



Department of Defense DIRECTIVE

NUMBER 4140.58

October 21, 1993

ASD(RA)

SUBJECT: National Guard and Reserve Equipment Report (NGRER)

- References:
- (a) DoD Directive 4140.58, subject as above, August 14, 1987 (hereby canceled)
 - (b) Section 115b of title 10, United States Code
 - (c) [DoD Directive 1225.6](#), "Equipping the Reserve Forces," November 2, 1992
 - (d) Joint Pub 1-02, "Department of Defense Dictionary of Military and Associated Terms," December 1, 1989
 - (e) DoD 7000.14-R, "Financial Management Regulation," Volume 2A, June 1993, authorized by [DoD Instruction 7000.14](#), November 15, 1992

1. REISSUANCE AND PURPOSE

This Directive administratively reissues reference (a), reiterates policy, assigns responsibilities, and prescribes procedures for compiling and submitting the NGRER to the Congress on Reserve component equipment as required by reference (b).

2. APPLICABILITY

This Directive applies to the Office of the Secretary of Defense (OSD), the Military Departments (including the National Guard), and the Coast Guard Reserve (by agreement with the Department of Transportation). The term "Military Services," as used herein, refers to the Army, the Navy, the Air Force, the Marine Corps, and the Coast Guard.

3. DEFINITIONS

Terms used in this Directive are defined in enclosure 1.

4. POLICY

It is DoD policy that:

4.1. The Congress shall be provided an annual equipment status report by February 15. Items of equipment to be reported shall be combat-essential equipment REQUIRED for Reserve component units to successfully accomplish their wartime mission. DoD policy on procuring and distributing equipment to the Reserve components is in DoD Directive 1225.6 (reference (c)).

4.2. The status report submitted to Congress shall, as a minimum, provide the following information:

4.2.1. The Military Services' plans to maximize Reserve component equipment availability under reference (c) and Total Force policy.

4.2.2. The recommended type and quantity of each major item that should be in the inventory of the Reserve components.

4.2.3. The quantity of each type of major end item of equipment expected to be physically in the inventory of the Reserve components at the beginning of each fiscal year (FY) covered by the report.

4.2.4. The quantity and cost of each type of major end item of equipment that is expected to be procured for the Reserve components from commercial sources or to be transferred to the Reserve components from the Active component.

4.2.5. The quantity of each type of major end item of equipment expected to be retired, decommissioned, transferred, or otherwise removed from the physical inventory of the Reserve components, and replacement plans for that equipment.

4.2.6. The time-phased mobilization requirements and projected on-hand quantities for major end items when beginning budget year 1 (BY1) fill rates (on-hand divided by requirements) are below 90 per cent of mobilization requirements.

4.2.7. The quantity of each substitute for a major end item expected to be in the inventory of the Reserve component at the end of budget year (BY2+1).

4.2.8. A narrative covering Service plans to provide equipment to meet Reserve component wartime requirements.

4.2.9. The net quantity of equipment actually delivered to, or withdrawn from, the Reserve components during the prior year (PY).

5. RESPONSIBILITIES

5.1. The Assistant Secretary of Defense (Reserve Affairs) shall compile the report annually, provide the specific timetable for Service submission of the required inputs, secure OSD and Service coordination, and arrange for printing and distribution of the report.

5.2. The Secretaries of the Military Departments and the Commandant of the United States Coast Guard shall:

5.2.1. Maintain the capability within Service data systems to provide Reserve component programming, requirements, and inventory data needed to support congressional reporting requirements.

5.2.2 Prepare a narrative assessment, a separate equipment substitution list, and a separate set of equipment data tables for each National Guard or Reserve component. Service narratives shall be incorporated into the annual report as appropriate. Narrative assessment instructions are in enclosure 2.

5.2.3. Provide a frame of reference for the data in the annual status report by including in their transmittal memorandum forwarding the report to the Assistant Secretary of Defense (Reserve Affairs) (ASD(RA)), either the total dollar value of all Reserve component requirements in BY1 and on-hand inventories or the Service's best estimate of the percentage of total Reserve component requirements for BY1 and on-hand inventories represented by the data contained in the report. (Answer the question: The equipment listed in the report is what percent of the total inventory?)

5.2.4. Coordinate annual report input with the Heads of the National Guard and Reserve components and indicate this coordination in the Service transmittal memorandum to the ASD(RA).

6. PROCEDURES

6.1. Reportable Item Selection Criteria. The Military Services shall report combat-essential equipment authorizations for their Reserve component units, specifically, those major end items of equipment that are essential to the successful accomplishment of the mission for which the unit was organized and established. Each model, generation of, or modification to a specific piece of equipment shall be considered a separate reportable item. An example is the C-130 aircraft, which currently includes models A, B, D, E, H, and T. The basis for selecting the items to be reported shall be:

6.1.1. The previous year's report, with exceptions authorized by the Office of the Assistant Secretary of Defense for Reserve Affairs (OASD(RA)) on a case-by-case basis.

6.1.2. The current Future Years Defense Plan (FYDP) Procurement Annex. All aircraft, ships, and combat-essential equipment major end items that appear in the Procurement Annex with funding requirements in BY1 or BY2, or BY2+1 and that will be distributed to the National Guard or Reserve component shall be reported.

6.1.3. Reserve component unit equipment authorization documents table of equipment, table of distribution and allowances, individual material requirements list, and table of allowance, etc. Aircraft, ships, and combat-essential equipment items appearing in National Guard and Reserve authorization documents shall be reported.

6.2. Exception to Reportable Items. Ammunition (missiles, cartridges, torpedoes, fuses, flares, grenades, bombs, mines, and rockets) need not be reported. However, all ordnance suspension and related support equipment should be reported, if combat-essential.

6.3. Equipment Requirement Reporting. The Military Services shall use the Reserve component force structure programmed for the end of BY2+1 to express mobilization requirements in the annual status report. General war plans shall be reviewed to determine the specific planned employment of National Guard and Reserve Units. The worst case plan or scenario shall be used to determine the total and time-phased mobilization equipment requirements for each unit.

6.3.1. Items reported from the FYDP Procurement Annex under the selection criteria in subsection 6.1., above, that are being procured in addition to, or as replacements for, on-hand items shall be reported as "required" items in the "RES COMP MOB RQMT" column on the Service data tables.

6.3.2. Items being reported from the National Guard and Reserve unit equipment authorization documents shall be reported as "required" items in the current year (CY) and BY1 "RC RQMT" columns and in the "RES COMP MOB RQMT" column of the report, unless they are programmed to be replaced by items reported from the Procurement Annex.

6.3.3. If programmed for replacement, the "required item" status of the procurement annex items supersedes the "requirement" status of the equipment authorization documents, and the authorization document requirements shall not be reported in the "RES CMP MOB RQMT" column. These items shall be reported as on-hand substitute items, until replaced, provided they are deployable.

6.4. Narrative Assessment. Each Military Service provides a concise narrative statement that comprehensively includes both general and specific comments about their Reserve components. Topics to be included in the assessment are listed in enclosure 2.

6.5. Equipment Substitution. Authorized substitutes required for combat-essential equipment not available to a Reserve component shall be included in this report. Further, all combat-essential equipment items must be deployable to be included in this report. If the item is not deployable, then an item that is deployable must be substituted and the substituted item must be an authorized replacement for the original. (See definition E1.1.3., "Deployable Item," in enclosure 1.)

6.5.1. Each Military Service shall provide a separate list of all that are designated as substitutes for required items of equipment. The list will identify:

6.5.1.1. The required item being substituted, by nomenclature.

6.5.1.2. The substituted item, by nomenclature.

6.5.1.3. Total quantity of substituted items in BY1.

6.5.1.4. Value of the required item being substituted in BY1.

6.5.1.5. Total quantity of required item being substituted in BY2+1.

6.5.1.6. Value of the required items being substituted in BY2+1.

6.5.2. This list will be provided on a International Business Machine (IBM) Personal Computer (PC)-compatible 3 1/2" or 5 1/4" diskette using the current

database format. Preformatted diskette will be provided by ODASD(RA) Materiel and Facilities (M&F). (See enclosure 3.)

6.6. Data Tables. A separate set of data tables shall be provided by the Military Services for each of their Reserve components. These data tables shall contain all required information on the combat-essential equipment major end items. (See the "Equipment Status Report Format" in enclosure 5.)

6.7. Annual Status Report Submission. Each Military Service will submit hard copy and a computer diskette copy of the narrative assessment, equipment substitution list, and data tables. The computer copy shall be on IBM PC-compatible 5 1/4" or 3 1/2" floppy diskettes, using the current database and a compatible word processing program. The OASD(RA) shall prepare IBM PC-compatible floppy diskettes with preformatted (blank) data table forms that are tailored to the equipment category and line item reporting requirements of each of the Military Services. The Military Services shall fill in the data in accordance with data table instructions in enclosure 4 and return the completed diskette for inclusion in the annual status report.

6.8. Reportable Item Deletion Criteria. Military Services shall consider for deletion only those equipment items that have no current or future requirements and are not authorized substitutes for other items in the report.

6.9. Reporting Milestone. For planning purposes, the general timetable for gathering data from the Military Services and submitting the annual status report to the Congress is provided in the reporting milestones schedule in enclosure 6.

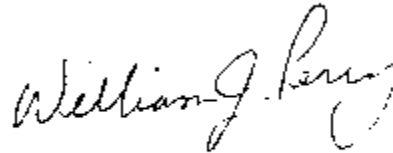
7. INFORMATION REQUIREMENTS

The "National Guard and Reserve Equipment Report" is assigned Report Control Symbol DD-RA(A)1759.

8. EFFECTIVE DATE AND IMPLEMENTATION

8.1. This Directive is effective immediately. Forward two copies of implementing documents to the Assistant Secretary of Defense (Reserve Affairs) within 120 days.

8.2. Implementing documentation or instructions shall include designation of the Military Service functional point of contact.

A handwritten signature in dark ink, appearing to read "William J. Perry". The signature is fluid and cursive, with a large, stylized "P" at the end.

William J. Perry
Deputy Secretary of Defense

Enclosures - 6

- E1. Definitions
- E2. Narrative Assessment Instructions for the "National Guard and Reserve Equipment Report"
- E3. Substitution Equipment List Format for the "National Guard and Reserve Equipment Report"
- E4. Instructions for Completing the Equipment Status Report Format
- E5. Equipment Status Report Format
- E6. Schedule of Reporting Milestones for the "National Guard and Reserve Equipment Report"

E1. ENCLOSURE 1

DEFINITIONS

E1.1.1. Active component (AC). Refers to the Army, the Navy, the Air Force, the Marine Corps, and the Coast Guard without their Reserve components.

E1.1.2. Combat-essential Equipment and/or Required Item. Equipment that is authorized for combat, combat support, combat service support, and combat readiness training forces to successfully accomplish their wartime mission. The equipment is required to support approved emergency and/or war plans, and where the equipment is used to:

E1.1.2.1. Destroy the enemy or his capacity to continue war.

E1.1.2.2. Provide battlefield protection of personnel.

E1.1.2.3. Communicate under war conditions.

E1.1.2.4. Detect, locate, or maintain surveillance over the opposition.

E1.1.2.5. Provide combat transportation and support of troops and materiel.

E1.1.2.6. Support training under emergency plans to meet purposes enumerated in paragraphs E1.1.2.1. through E1.1.2.5., above. Further, this item of equipment is a deployable item that, in the Service's judgment, will provide an expected degree of mission success to warrant its wartime operational employment. These items of equipment may include, but are not limited to, primary weapon systems, stand-alone components of a weapon system, vital pieces of support or test equipment, weapon suspension or support equipment, and vehicles. All combat-essential items of equipment are considered ready for their intended use. (This definition is a derivative of the Joint Pub 1-02 (reference (d)) definition for "mission-essential materiel." Combat-essential equipment is considered as a subset of the universe of mission-essential materiel.)

E1.1.3. Deployable Item. An equipment item that, with consideration of its suitability, operability, compatibility, and supportability, will provide an expected degree of mission success sufficient to warrant its wartime operational employment.

E1.1.4. Equipment Compatibility. Equipment of the Active and Reserve

components able to operate together, whenever called for by doctrine or plans, in an orderly and effective integration without degradation of performance or mission accomplishment.

E1.1.5. Full Wartime Requirement. The total number of an item required to have on-hand or available to Reserve component units for them to go to war and successfully accomplish their mission(s). This includes requirements for war reserve and associated stocks that are normally procured on an organizational and/or unit basis. The simplified term "requirement" used in this report is synonymous with "full wartime requirement."

E1.1.6. Funded Delivery Period (FDP). That period of time that begins with the original funding for the procurement of an item of equipment and ends with the delivery of the item to the recipient. For this report, it is normally considered to be from BY1 of the report to the end of BY2+1. However, in the case of long delivery time items, the FDP may be longer.

E1.1.7. In the Inventory of the Component. Items physically on-hand in the Reserve component units or that are specifically designated for wartime use by Reserve component units from war reserve stocks. The term "on- hand," as used in this report, is synonymous with "in the inventory."

E1.1.8. Major End Item. A primary weapon system and/or a final combination of end products, component products, and materiel ready for their intended use.

E1.1.9. Nondeployable Item. An item that, with consideration of its suitability, operability, compatibility, and supportability, does not provide an expected degree of missions' success sufficient to justify its wartime operational employment.

E1.1.10. Nuclear, Biological, and Chemical (NBC) Equipment. Clothing and equipment used for defense against nuclear, biological, and/or chemical attacks.

E1.1.11. Reporting Period. The report's reporting period corresponds to the FY designations defined in DoD 7000.14-R (reference (e)), except where noted.

E1.1.11.1. The Prior Year (PY). The FY immediately preceding the current year; the last year completed FY.

E1.1.11.2. Current Year (CY). The FY in progress.

E1.1.11.3. Budget Year (BY1). The FY of a 2-year period for which the budget is being considered.

E1.1.11.4. Budget Year (BY2). The second year FY of a 2-year period for which the budget is being considered.

E1.1.11.5. Budget Year 2+1 (BY2+1). This FY designation is not defined in reference (e). The first year beyond BY2, the third year of the FYDP.

E1.1.12. Reserve Component (RC). Reserve components of the Armed Forces of the United States are:

E1.1.12.1. The Army National Guard of the United States.

E1.1.12.2. The Army Reserve.

E1.1.12.3. The Naval Reserve.

E1.1.12.4. The Marine Corps Reserve.

E1.1.12.5. The Air National Guard of the United States.

E1.1.12.6. The Air Force Reserve.

E1.1.12.7. The Coast Guard Reserve.

E1.1.13. Substitute Item. A deployable item that is to be employed in wartime instead of a combat-essential required item of equipment.

E1.1.14. Training Equipment. An item of equipment necessary for peacetime training of Reserve component units and/or personnel to prepare them to discharge their wartime mission.

E2. ENCLOSURE 2

NARRATIVE ASSESSMENT INSTRUCTIONS FOR THE "NATIONAL GUARD AND RESERVE EQUIPMENT REPORT"

E2.1.1. The narrative assessment shall include, as a minimum, the following topics:

E2.1.1.1. The Military Service's philosophy and methodology relative to planning and equipping their National Guard and Reserve components.

E2.1.1.2. A description of current studies, plans, and initiatives regarding National Guard and Reserve equipment, to include progress, problems, and milestones.

E2.1.1.3. A narrative explanation of the Military Service's program to equip their National Guard and Reserve component(s).

E2.1.1.4. A narrative explanation of the Military Service's plan to fill existing Reserve component shortfalls at the outset of war. The narrative shall include planned use of equipment left behind by units deploying to pre-positioned stocks.

E2.1.1.5. A summary of National Guard and Reserve component equipment improvements achieved since the last report (give examples), significant shortages (highlight), and the impact of shortages on unit and Total Force readiness.

E2.1.1.6. A summary explanation by the Military Service of the current level of compatibility of equipment between the Reserve components and the Active component.

E2.1.1.7. The status of the following special interest equipment categories that are not identified by line item:

E2.1.1.7.1. Training Equipment. A description of how the training requirements relative to total requirements are determined and a summary of training equipment status. The problem areas, current initiatives, progress achieved, and prognoses shall be highlighted. The data provided shall indicate specific items for which on-hand quantities do not meet the minimum requirements for training. In determining deficiencies, the issue of equipment incompatibility must be addressed; for example, unit peacetime training on equipment other than that which a unit shall be

expected to operate or maintain in wartime. The following format shall be used to report training equipment shortages:

FORMAT FOR REPORTING TRAINING EQUIPMENT SHORTAGES

(component)

Item	Unit Cost (\$000)	Number Short	Total Unit Cost (\$000)
Total Cost			\$ _____

REMARKS

E2.1.1.7.2. Medical Equipment. The narrative should contain a summary on medical equipment status. It should highlight problem areas, current initiatives, progress achieved, and prognoses.

E2.1.1.7.3. Nuclear, Biological, and Chemical (NBC) Equipment. The narrative shall contain a summary on NBC equipment status. It shall highlight problem areas, current initiatives, progress achieved, and prognoses.

E2.1.1.7.4. Non-major Items. The narrative should contain a status summary on all other Reserve component equipment that is not reported as combat-essential major items, medical, or NBC equipment. It shall highlight problem areas, current initiatives, progress achieved, and prognoses.

E2.1.7.5. U.S. Coast Guard (Navy only). The Navy narrative shall contain the status of pre-positioned war reserve material (PWRM) retained in Navy inventories for U.S. Coast Guard units.

E2.1.8. Explanation of data tables:

E2.1.8.1. Data Qualifications. **DO NOT REPEAT REPORTING INSTRUCTIONS.** Comment only on Military Service's reporting methodology, areas of noncompliance with reporting instructions and justification (prior DoD approval required for noncompliance), and data anomalies.

E2.1.8.2. Footnotes. A separate page containing the explanations of all footnotes used in the data tables shall be included at the end of the narrative section, immediately preceding the data table section(s). Footnote explanations should not be placed on individual data table forms.

E3. ENCLOSURE 3

SUBSTITUTION EQUIPMENT LIST FORMAT FOR THE
"NATIONAL GUARD AND RESERVE EQUIPMENT REPORT"

EQUIPMENT SUBSTITUTION LIST
 (Insert Service Name)
 (\$ in thousands)

REQUIRED ITEM BEING SUBSTITUTED	SUBSTITUTE ITEM	BY1 QUANTITY SUBSTITUTED	BY1 REQ'D QT'Y (\$000)	BY2+1 QUANTITY SUBSTITUTED	BY2+1 REQ'D QT'Y (\$000)
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TOTAL \$ VALUE OF REQUIRED ITEMS BEING SUBSTITUTED FOR

E4. ENCLOSURE 4

INSTRUCTIONS FOR COMPLETING THE EQUIPMENT STATUS REPORT FORMAT

E4.1.1. NOMENCLATURE AND COST DESCRIPTION. The nomenclature and cost descriptions of the equipment are as follows:

E4.1.1.1. Component. List the abbreviation for the Reserve component that owns the item of equipment.

E4.1.1.2. Equipment Category. Annotate the basic equipment category for each item of equipment. Examples of the basic categories may include: Aircraft, ACFT; Weapons and Tracked Combat Vehicles, WTCV; Aircraft Support, ACFT SUP; Communications and Electronics, COM/EL; Engineering, ENG; Material Handling, MAT HNDL; Tactical and Support Vehicles, TAC&SUP.

E4.1.1.3. Nomenclature. Enter the individual Military Service nomenclature or common name.

E4.1.1.3.1. The order of identifying information such as words and numbers in the nomenclature or common name should be as follows:

E4.1.1.3.1.1. Most descriptive word first, spell out.

E4.1.1.3.1.2. The numerical or model designation.

E4.1.1.3.1.3. A sizing description next, example: 155mm, 6000 lb, 2 1/2T., etc.

E4.1.1.3.1.4. Other descriptive term(s).

E4.1.1.3.2. Use commas, but no spaces, between phrases. This allows computer sorting by equipment description and saves space. Abbreviate as required, except for the first word. Examples of standardized nomenclature are as follows:

E4.1.1.3.2.1. Howitzer, M109A1, 155mm, SP, Gas

E4.1.1.3.2.2. Aircraft, P-33, Patrol

E4.1.1.3.2.3. Forklift, XL-1, 6000lb, DSL, RT

E4.1.1.3.2.4. Test Set, Digital, TTU-373A/E

E4.1.1.4. Equipment. List the corresponding line item number, national stock number, or table of authorized materiel number for each item of equipment.

E4.1.1.5. Cost. Enter the BY1 procurement per unit cost for an item of equipment. If an item is no longer procured, the inflation adjusted cost based on the last year of procurement should be shown. If an item is programmed for initial procurement beyond BY1, its projected unit cost at the time of first procurement should be used. Express in thousands of dollars.

E4.1.2. PRIOR YEAR. The PY is 2 years before BY1 of the status report being submitted (i.e., FY will be FY93 for the FY95 report.)

E4.1.2.1. BEGIN FY O/H. Enter the quantity of an item on the inventory of the National Guard or Reserve component at the beginning of the PY. The CY O/H data from last year's report shall be used.

E4.1.2.2. PROG. Enter the net quantity of items that had been programmed at the beginning of the PY to be delivered through Distribution, Procurement, or Redistribution, or withdrawn from the inventory of the National Guard or Reserve component. Use a minus (-) sign in front of number to indicate a net loss. This quantity must agree with the net sum of the RC DIST plus the RC PROC plus the RC REDIST minus the W/D FROM RC columns from the CY section of the previous year's report or be explained in the Service narrative or in footnotes.

E4.1.2.3. ACT. Enter the net quantity of items actually added to, or withdrawn from, the inventory of the National Guard or Reserve component during the PY. Use a minus (-) sign in front of number to depict net withdrawals.

E4.1.2.4. "fn". This is a sub-column within the ACT column to place footnotes that explain why the programmed transactions were not achieved. Use lowercase letters and limit the footnote to two characters. Place footnote explanations on a separate page at the end of the narrative.

E4.1.3. CURRENT YEAR. The CY is the year immediately preceding the BY1 of the report being submitted (i.e., FY94 for the FY95 report).

E4.1.3.1. RC O/H. The total quantity of an item currently in the inventory of a Reserve component or specifically designated for use by Reserve component units

during wartime from war reserve stocks at the beginning of the FY. This column is self-computing based on the sum of the PY Begin FY O/H and ACT columns.

E4.1.3.2. RC ROMT. Enter the quantity of items required to support the Reserve component in wartime with the Reserve components force structure that exists at the end of the current, to include unit equipment, war reserve, or other stock requirements.

E4.1.3.3. RC DIST. Enter the quantity of items in Service procurement plans projected for delivery to the Reserve component units during the FY.

E4.1.3.4. RC PROC. Enter the congressionally directed procurement quantities projected for delivery to the Reserve component during the FY.

E4.1.3.5. RC REDIST. Enter the quantity being transferred to the Reserve component inventory from Service stocks or Active component inventory during the FY.

E4.1.3.6. W/D FROM RC. Enter the quantity to be withdrawn from the Reserve component inventory or deleted from the report during the FY.

Note: Certain withdrawals require prior DoD approval. Refer to DoD Directive 1225.6 (reference (c)) for guidelines.

E4.1.3.7. "fn". This is a sub-column within the W/D FROM RC column to explain the primary reason for withdrawal and/or deletion. Enter an uppercase letter. Reason Codes are as follows:

E4.1.3.7.1. Transfer to Active component

E4.1.3.7.2. Foreign Military Sales

E4.1.3.7.3. Pre-positioning

E4.1.3.7.4. Retirement or Decommissioning

E4.1.3.7.5. Classified as Nondeployable Asset

E4.1.3.7.6. Other. (explain in footnote)

Further explanation of the footnote may be provided at the discretion of the Service. Limit the length of the explanation to two letters. Place footnote explanations on a separate page at the end of the narrative.

E4.1.4. BUDGET YEAR 1. The BY1 is the year of the report being submitted or 1 year beyond the CY.

E4.1.4.1. SVC O/H. Enter the total quantity of an item projected to be on-hand within the particular Military Service at the end of BY1. The total should include primary and deployable substitute items in, or projected to be in, the inventory of the Active and Reserve components, war reserve, or other stocks.

E4.1.4.2. SVC ROMT. Enter the total Service wartime requirement at the end of BY1 for an item, to include the requirements for unit equipment, war reserve, or other stocks of the Active and Reserve components.

E4.1.4.3. AC O/H. Enter the total quantity of an item projected to be on-hand in the inventories of Active component units. The total should include primary and deployable substitute items in, or projected to be in, the inventory of Active component units at the end of BY1. Include those quantities specifically designated for use by AC units during wartime from war reserve stocks.

E4.1.4.4. AC ROMT. Enter the total Active component wartime requirement at the end of BY1 for an item, to include the requirement for unit equipment, war reserve, or other stocks of the Active component.

E4.1.4.5. RC O/H. This is the same as CY RC O/H, except that it is self-computing based on the CY on-hand plus the CY distribution, procurement, and redistribution, minus the CY withdrawals and/or deletions ($RC\ O/H = PREV\ YR\ O/H + RC\ DIST + RC\ PROC + REDIST - W/D\ from\ RC$).

E4.1.4.6. RC ROMT. Enter the quantity required to support the Reserve component in wartime with the Reserve component force structure that exists at the end of BY1, to include unit equipment, war reserve, or other stocks.

E4.1.4.7. RC DIST. Definition same as CY RC DIST.

E4.1.4.8. RC PROC. Definition same as CY RC PROC.

E4.1.4.9. RC REDIST. Definition same as CY RC REDIST.

E4.1.4.10. W/D FROM RC. Definition same as CY W/D FROM RC.

E4.1.5. BUDGET YEAR 2. All columns in BY2 are the same as the equivalent columns in the BY1 section, except that the quantities reflected for delivery or withdrawal are those quantities that are actually programmed for delivery or withdrawal in BY2. The RC O/H is self-computing based on the BY1 data: $RC\ O/H + RC\ DIST + RC\ PROC + RC\ REDIST - W/D\ fm\ RC = RC\ O/H(BY2).$

E4.1.6. BUDGET YEAR 2+1 (previously program year 1). All columns in BY2+1 are the same as the equivalent columns in the BY2 section. The BY2+1 RC O/H is self-computing based on BY2 data: $RC\ O/H + RC\ DIST + RC\ PROC + RC\ REDIST - W/D\ from\ RC = RC\ O/H(BY2 + 1)$

E4.1.7. END BUDGET YEAR 2+1 RC O/H. Self-computing based on BY2+1 data:

$RC\ O/H + RC\ DIST + RC\ PROC + RC\ REDIST - W/D\ FROM\ RC = End\ BY2+1$

E4.1.8. RES COMP MOB ROMT. Enter the item quantity required to support the Reserve component wartime force structure that is planned for the end of BY2+1, to include unit equipment, war reserve, or other stocks. For the purpose of this, the end of BY2+1 (with the source structure that is planned for that time) is considered as the basis for planning mobilization equipment requirements since it represents the end of the FDP for BY1 of the report for all but a few of the longer lead time delivery items. These few remaining items will be accounted for in the Outyear FDP Distribution column at the end of the table, which is discussed in section E4.1.10., below. This affords a more visible display of specific mobilization requirements relative to BY1 procurement planning, funding requirements, and remaining shortfalls. All discussions of mobilization requirements and all computations of mobilization shortfalls are relative to the RES COMP MOB RQMTS column.

E4.1.9. TIME-PHASED MOBILIZATION REQUIREMENTS AND DISTRIBUTION. The purpose of this section is to display those mobilization requirements that are below a 90 percent fill rate at the beginning of BY1, to assist in identifying some degree of funding priority. Consequently, the columns in this section will be filled with only those items of equipment that in the beginning of BY1 on-hand quantity (RC O/H) is less than 90 percent of the Reserve Component

Mobilization Requirement (RES COMP MOB RQMT). The three time-phased deployment periods are 0-30 days, 31-60 days, and 61+ days.

E4.1.9.1. RQMTS. Enter the item quantity required to provide wartime support for the RC units deploying within the time-phased deployment period. The time-phased deployment RQMTS columns should equal the total mobilization requirement reflected in the RES COMP MOB RQMT column.

E4.1.9.2. O/H. Enter the total item quantity on-hand in the RC units and those items specifically designated for their use from war reserve and other stocks in the appropriate O/H columns. The sum of the three time-phased O/H columns should equal the end BY2+1 on-hand quantity reflected in the END BY2+1 RC O/H column. If not, provide an explanation in the narrative. The O/H in the column headers has an asterisk to emphasize that these quantities do not include items from war reserve and other stocks that are unassigned, or not specifically designated for use by the RC units. Some of these stocks could possibly be made available to RC units upon deployment.

E4.1.10. FDP DIST. This is the out-year funded delivery period distribution column. Enter item quantities funded in the budget (or previous) year(s) where deliveries will not be complete before the end of BY2+1.

E5. ENCLOSURE 5

EQUIPMENT STATUS REPORT FORMAT

(Service Name) EQUIPMENT STATUS REPORT FORMAT

Unclassified			Equipment		Prior Year / FY93				Current Year / FY94							Budget Yr 1 / FY95										
Component	Equip. Cat.	Nomenclature	Equipment #	Cost	RC O/H	Programmed Net	Actual	Fn	RC O/H	RC RMT	RC DIST	RC PROC	RC REDIS	RC W/D	Fn	SVC O/H	SVC RMT	Active O/H	Active RMT	RC O/H	RC RMT	RC DIST	RC PROC	RC REDIST	RC W/D	Fn
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E6. ENCLOSURE 6

SCHEDULE OF REPORTING MILESTONES FOR THE "NATIONAL GUARD AND RESERVE EQUIPMENT REPORT"

Section 115b of 10 U.S.C. (reference (b)) requires the "National Guard and Reserve Equipment Report" be submitted to Congress on February 15 (R Day) of each year. Milestones are expressed relative to that day; i.e., R-15 would be January 31. The chart below is intended to provide a guide for planning. Specific submission dates will be provided by ODASD(RA)(M&F) annually through separate correspondence.

DATE ACTION

R-175 Services provide input to ODASD(RA)(M&F) on combat-essential major items of equipment to be reported, by equipment category, with proposed additions and deletions.

R-170 Preformatted data table diskettes provided to Services by ODASD(RA)(M&F).

R-115 Data table files submitted by Services to ODASD(RA)(M&F). ODASD(RA)(M&F) provides pre-formatted floppy disk for substitute lists to Services upon receipt of data table files.

Note: Thereafter, until R-22, Services shall update data as it changes to reflect FY budget decisions.

R-90 Narrative submitted by the Services to ODASD(RA)(M&F) with equipment substitution lists, footnote explanations, and frame of reference data.

R-60 Coordination draft provided to the Services and Department of Defense.

R-40 Coordination draft returned by Services to ODASD(RA)(M&F). Final cut off for data table updates.

R-15 Submit Report to printer.

R-7 Report returned from printers.

R-Day Submit Report to Congress.